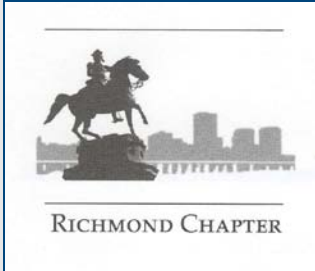




# INTERNATIONAL SOCIETY OF CERTIFIED EMPLOYEE BENEFIT SPECIALISTS

August 2012

ISCEBS RICHMOND CHAPTER NEWSLETTER



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## President's Message

I cannot believe that we are at the end of August. Another summer has passed and another school year is upon us. (As a father of 5, kids going back to school is a much anticipated event in my home!!). It is also a good time to recap what we have accomplished for the year and what else is yet to be completed. In the employee benefits field we need to recap and reevaluate all the time. In 2012 there have been significant discussions on health care and 401(k) fee disclosure. With the elections about two months away, healthcare will remain in the forefront. Fortunately, the Richmond ISCEBS Chapter is here to help.

After a couple months off, September and the Fall are going to provide great opportunities for education and networking.

**First is our Retirement Day on September 13th.** It is a half day session where we will discuss Emotional Readiness for Retirement, Financial Readiness, Self Audits for 401(k) Plan and Transitioning to Retirement. If you would like to register, go to <http://iscebs-richmond.org/index.cfm?display=program&sub=> and click "Register Now".

**On September 20th we will have a Chapter Social** at Willow Oaks Country Club for you to meet and network with fellow chapter members and guests. This will be a great opportunity to talk with fellow chapter members and introduce a coworker or friend to the Richmond ISCEBS chapter. There will be no charge for this event! See flyer attached for more details.

Also in the Fall will be a session on Long Term Care on October 11th and our Annual meeting on November 8th.

As you can see, we have an exciting few months on tap. I look forward to seeing you at these events.

Enjoy the last few days of the summer.

Sincerely,

**Rick Owens, CEBS**  
**President, Richmond ISCEBS Chapter**

Visit our web site anytime for up-to-date chapter information: <http://iscebs-richmond.org>

## RICHMOND CHAPTER HAPPY HOUR!

Please join the Richmond Chapter for **HAPPY HOUR** at the Willow Oaks Country Club on September 20 from 5:30 to 7:00 p.m. Light appetizers and drinks will be provided.\*

We encourage all CEBS, GBA, CMS and RPA graduates and students to attend. Learn about the current program requirements, Society and chapter membership opportunities, and educational events, as well as network with other benefit professionals, students and those interested in the program. If you are looking for an informal study group or study buddy, this would be the perfect place to connect. If you know someone who is interested in obtaining their CEBS or other designation, please bring them along. This will provide them the opportunity to talk with other students and graduates of the various programs.

The Richmond Chapter provides a meaningful forum for members to meet with their colleagues, discuss new developments in the field, exchange ideas and share knowledge in their field of benefits expertise. Please join us. And, if you are a current member, invite a colleague who is considering CEBS studies and/or chapter membership.

**Where: Willow Oaks Country Club  
6228 Forest Hill Avenue  
Richmond, VA 23225**

**When: Thursday, September 20, 2012  
5:30 – 7:00 p.m.**

**RSVP: Aimee McAfee, GBA GBDS  
804-344-3763  
[Aimee.mcafee@mercer.com](mailto:Aimee.mcafee@mercer.com)**

**PLEASE RSVP by September 14, 2012**

\*Complimentary appetizers and a two-drink limit, cash bar thereafter.

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