



# INTERNATIONAL SOCIETY OF CERTIFIED EMPLOYEE BENEFIT SPECIALISTS

August 2018

## ISCEBS RICHMOND CHAPTER NEWSLETTER



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### President's Message

As the summer starts to come to an end, we all find ourselves gearing up for changes in our lives. Whether it is a young child going to school for the first time, sending a child off to college, an empty nest or enjoying the "off season" at the vacation spots, autumn brings us many challenges and rewards in our personal and professional lives. A fact of life in the fall for many in our industry is also Open Enrollment. Now is the time that we are evaluating new strategies, increased costs, legislation changes and determining the best way to communicate all of this to employees. Whether you are an employer, broker or consultant, education is the key to a successful benefits plan. As part of your personal education strategy, or just trying to get those CE credits in, Richmond Chapter ISCEBS is here to help.

We are providing upcoming sessions with regards to financial education and wellness. The speakers that are scheduled for the a half day education session on September 12th will be providing us with educational sessions on Health Savings Accounts and Recent Regulations, Financial Wellness, ID Theft Programs and Student Debt Repayment and College Savings Programs. These are timely topics and will be well received as both topics for us as plan administrators, consultants and employees.

With all of the other year end activities, the Richmond ISCEBS Board will be appointing looking to set the slate for next year's Board officers and committee chairs. If you are interested in becoming part of the Board or one of the committees, or if you know of anyone that is looking for way to become more involved in the local chapter, please contact myself or anyone currently on the Board. The slate of officers for next year's election will be presented to the membership by the end of September. We always look forward to new faces and old hands, so consider a role on the Board or a committee for next year.

This year the ISCEBS Symposium takes us to the in Boston, Massachusetts on August 27th – 20th. I will be proudly representing the Richmond Chapter at this and look forward to seeing other Richmond Chapter members there. This is a wonderful opportunity to hear speakers from around the country in one forum and network with well-known experts in our field. The International Society of CEBS provides this excellent annual event and I encourage anyone to attend. During the symposium, we have planned a dinner event for all Richmond chapter attendees on Monday evening.

And finally, what year would be complete without our annual meeting? I hope each of you is planning on attending on November 8th at the Westwood Club. We have arranged for a wonderful speaker from Lewis Ginter to speak with us and we will elect next year's board. I would also suggest that this is a perfect opportunity to introduce a coworker, client, new college graduate to our organization. Hope to see you there!

*Sharon*

**Sharon Jahn, CEBS, CMS**

**President, Richmond chapter ISCEBS**

## Upcoming 2018 Events

Dates and Times	Topic	Venue
September 13 from 7:30 am – 12:00 pm	Focus on Finance Topics	Westwood Club
November 8 from 7:30 am – 9:00 am	Annual Chapter Meeting, with speaker from Louis Ginter Botanical Garden	Westwood Club

## Please Join Us for the September 2018 Half-Day Educational Event

Topics and Speakers	Topic	Speakers	Organization
	Health Savings Accounts and Recent Regulations	Matt Irvine	Health Equity
	Financial Wellness: A Dimension within your Total Wellbeing and Engagement Strategy	Mandy Maxwell and Lauren Hoeck	Willis Towers Watson
	Employer Programs for Student Debt Repayment and College Savings	TJ Donovan	Gradifi
	ID Theft Programs	Joan Dyer	Legal Resources
Date and Time	Thursday, September 13, 2017, from 7:30 am to 12:00 pm Breakfast provided		
Location	Westwood Racquet Club 6200 West Club Lane (804) 288-6028		
Cost	<b>\$35 (\$25 for members of the Richmond Chapter of ISCEBS)</b>		
R.S.V.P.	<b><u><a href="#">Register and pay online here</a></u></b>		