



Board Members

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The Richmond Chapter has several volunteer board officer positions currently open. The local chapter provides leadership opportunities for CEBS graduates and students who may be interested in serving in a volunteer role. If you would like the chance to give back to your benefits community and help shape the future of the local Richmond chapter, feel free to reach out to any of the listed board members above.

You can also visit the [Board Member Job Descriptions](#) page for more information.

President's Message

Happy 50th Birthday to ERISA! Who knew 50 years ago just how much we would all be impacted by that legislation. Hopefully, you all have time to reflect on your favorite aspects of ERISA.

This year has also provided us with educational opportunities that contribute to your career and professional development. For those who attended this year's [Annual Symposium](#) in Nashville, Tennessee on September 15 - 18; the Symposium offered us some incredible opportunities for education and networking. We are all looking forward to Minneapolis next year.

The Richmond Chapter is pleased to sponsor our annual Fall Financial Educational Event. The speakers for the upcoming two-hour education session on **October 3rd** will share their expertise and insights on Financial Education. The event will begin with breakfast and networking at 8:00 a.m. We look forward to seeing you there and know that you will gain insights valuable to the benefits profession. Register for the session online at www.iscebs-richmond.org.

As we get closer to the end of the year and a busy Open Enrollment season, please consider volunteering on the Board for the Richmond Chapter of ISCEBS. It is a great experience and allows you to build stronger relationships with others in the benefits community. Contact any member of the current board for details.

Don't forget to also mark your calendar Annual Meeting on November 14, 2024.

Sharon Jahn, CEBS, CEBS Compliant
President, ISCEBS Richmond Chapter

Please Join Us for the October 2024 Educational Event

Topics & Speakers	Topic	Speakers	Organization
	Employee Retirement Benefits: Investment Options, Secure 2.0 and Cybersecurity	John Baron, AIF	Strange Wealth Advisory Group at Janney Montgomery Scott
	A Guide to Longevity: Hidden Cost of Aging	<i>Eric Van Der Hyde, CFP, RICP, ChFC, CLU Partner</i>	Concentric Wealth Partners Wealth Management Advisors
Date & Time	Thursday, October 3, 2024 , from 8:00 am to 10:30 am Breakfast provided.		
Location	Westwood Club 6200 West Club Lane Richmond, VA 23226 (804) 288-6028		
Cost	\$35 (\$25 for members of the Richmond Chapter of ISCEBS)		
R.S.V.P.	<u>Register and pay online here</u>		

Mark Your Calendars Now! Future Dates for Annual Symposium!

2025	2026	2027
September 14-17 Minneapolis, Minnesota <u>Hyatt Regency Minneapolis</u>	August 23-26 Phoenix, Arizona <u>Arizona Biltmore</u>	September 19-22 San Diego, California <u>Manchester Grand Hyatt San Diego</u>

Chapter Webcast Committee



E-Learning courses and webcasts are online training options available for general and specific areas within the employee benefits arena that are offered through ISCEBS. These training options cover the latest trends and regulations and include courses on health care, retirement, and benefits compliance.

If you're looking for some free benefits education opportunities, check out the ISCEBS webcasts, which are available at no charge to members. The webcasts are presented live, then recorded and available on-demand.

For more information or to register for a webcast event, visit [ISCEBS Webcasts](#).

CEBS COMPLIANCE

CEBS Compliance status is a formal recognition of the ongoing, career-long professional development that CEBS graduates maintain to best serve their plan participants, employers, and other stakeholders. CEBS Compliance means you are a leader in the profession.

It means that the professional development activities you are already doing—for professional enrichment, to maintain a license or designation, or just to stay up to date—can be formally recognized for contributing to the professional currency that CEBS graduates are known for.

Maintaining CEBS Compliance status helps you keep your professional skills sharp. It upholds the reputation of the CEBS designation and the community of benefits professionals who have earned it.

As a Society member, you have access to a variety of educational activities that you can apply towards CEBS Compliance. Complete details on CEBS Compliance, including eligible topics and frequently asked questions, are available at www.cebs.org/compliance. Familiarity with this information will help you be sure you're earning and reporting your credits correctly.

Questions? Contact CEBS at cebscpe@ifebp.org or 888-334-3327, option 3.